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## **ANXIAN YUAN CHINA HOLDINGS LIMITED**

**安賢園中國控股有限公司\***

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 0922)**

### **POLL RESULTS OF SPECIAL GENERAL MEETING HELD ON 28 AUGUST 2018**

Reference is made to the circular (the “**Circular**”) and the notice of SGM of Anxian Yuan China Holdings Limited (the “**Company**”) both dated 27 July 2018 in relation to the Capital Reorganisation and the Change in Board Lot Size. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Circular.

#### **POLL RESULTS OF SGM**

The SGM was held at 10:30 a.m. on 28 August 2018 for the Shareholders to consider the special resolution to approve the Capital Reorganisation and the transactions contemplated thereunder. Details of the special resolution were set out in the notice of the SGM contained in the Circular.

The Company’s Hong Kong branch share registrar and transfer office, Tricor Abacus Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking. The poll results of the special resolution proposed at the SGM are as follows:

<b>Special Resolution</b>	<b>Number of votes (approximate %)</b>	
	<b>For</b>	<b>Against</b>
To approve the Capital Reorganisation and the transactions contemplated thereunder as set out in the notice of SGM	4,415,406,223 (100.00%)	0 (0.00%)

\* *For identification purposes only*

As more than 75% of the votes were cast in favour of the special resolution, the special resolution was duly approved at the SGM.

As at the date of the SGM, the total number of issued shares of the Company (the “Shares”) was 7,405,452,600 Shares, which was the total number of Shares entitling the Shareholders to attend and vote on the resolution at the SGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolution at the SGM as set out in Rule 13.40 of the Listing Rules. No Shareholders were required under the Listing Rules to abstain from voting on the resolution at the SGM and none of the Shareholders had stated their intention in the Circular to vote against or to abstain from voting on the resolution at the SGM.

## **CAPITAL REORGANISATION AND CHANGE IN BOARD LOT SIZE**

Approval has been granted by the Listing Committee of the Stock Exchange for the Listing of, and permission to deal in the New Shares. Following the satisfaction of the conditions of the Capital Reorganisation, the effective date of the Capital Reorganisation will be Wednesday, 29 August 2018 and dealings in the New Shares will commence at 9:00 a.m. on Wednesday, 29 August 2018. The board lot size of the Shares for trading on the Stock Exchange will be changed from 20,000 Existing Shares to 10,000 New Shares. The timetable, the trading arrangements and exchange of share certificates for the Capital Reorganisation and the Change in Board Lot Size have been set out in the Circular.

In order to facilitate the trading of odd lots (if any) of the New Shares, the Company has appointed One China Securities Limited as agent to provide matching services, on a best efforts basis, to those Shareholders who wish to acquire odd lots of the New Shares to make up a full board lot, or to dispose of the holding of odd lots of the New Shares. Shareholders who wish to take advantage of this facility should contact Ms. Carmen Wong of One China Securities Limited at 2/F., Cheong K. Building, 86 Des Voeux Road C., Central, Hong Kong at telephone number (852) 3188 2676 from 9:00 a.m. on Wednesday, 12 September 2018 to 4:00 p.m. on Thursday, 4 October 2018 (both days inclusive). Shareholders should note that successful matching of the sale and purchase of odd lots of the New Shares is not guaranteed.

### **Exchange of share certificate**

The Shareholders may during the period from Wednesday, 29 August 2018 to Monday, 8 October 2018 (both days inclusive) submit existing share certificates for the Existing Shares to the Company’s branch share registrar, Tricor Abacus Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, in exchange for new share certificates for the New Shares at the expenses of the Company. It is expected that the new share certificates for the New Shares will be available for collection within 10 Business Days after the submission of the existing share certificates to the branch share registrar of the Company for exchange. Upon the Capital Reorganisation becoming effective, the new share certificates will be changed to green in colour so as to distinguish them from the existing share certificates which are in pink colour.

The existing share certificates will be exchanged free of charge for the new share certificates issued for the New Shares from 9:00 a.m. to 4:30 p.m. on any Business Day from Wednesday, 29 August 2018 to Monday, 8 October 2018 (both days inclusive) at the branch share registrar of the Company.

Thereafter, certificates of the Existing Shares will be accepted for exchange only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) by the Shareholders for each share certificate for the Existing Shares submitted for cancellation or each new share certificate issued for the New Shares.

With effect from Thursday, 4 October 2018, trading will only be in New Shares in the form of new share certificates. Existing share certificates of the Existing Shares will cease to be accepted for delivery, trading and settlement purposes, but will remain valid and effective as documents of title and may be exchanged for certificates of New Shares at any time.

By Order of the Board  
**ANXIAN YUAN CHINA HOLDINGS LIMITED**  
**SHI HUA**  
*Chairman*

Hong Kong, 28 August 2018

*As at the date of this announcement, the Board comprises three executive directors, namely Mr. Shi Hua, Mr. Shi Jun and Mr. Law Fei Shing; one non-executive director, namely Mr. Wang Hongjie; and two independent non-executive directors, namely Mr. Chan Koon Yung and Mr. Lum Pak Sum.*