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## **ANXIAN YUAN CHINA HOLDINGS LIMITED**

**安賢園中國控股有限公司\***

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 00922)**

### **(A) NOTICE OF BOARD MEETING; AND (B) REVISED EXPECTED TIMETABLE IN RELATION TO THE RIGHTS ISSUE**

Reference is made to the announcements of Anxian Yuan China Holdings Limited (the “**Company**”) dated (i) 29 April 2020 in relation to, among others, the revised expected timetable in relation to the Rights Issue; and (ii) 8 June 2020 in relation to the notice of Board meeting (the “**Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless defined otherwise herein.

#### **NOTICE OF BOARD MEETING**

As stated in the Announcements, the Board announced that a meeting of the Board will be held on Friday, 19 June 2020 for the purpose of, among other matters, considering and approving the consolidated annual results of the Company and its subsidiaries for the year ended 31 March 2020 and its publication and considering the payment of a final dividend, if any. As additional time is needed for the Company’s auditor to complete the audit process, the Board hereby announced that the aforementioned Board meeting will be postponed to Tuesday, 30 June 2020.

## REVISED EXPECTED TIMETABLE IN RELATION TO THE RIGHTS ISSUE

In view of the above, the expected timetable in relation to the Rights Issue will be revised. The expected timetable for the Rights Issue, as revised, is set out below:

<b>Events</b>	<b>Time and Date</b>
Closure of register of members of the Company for The Rights Issue (both days inclusive) . . . . .	Thursday, 18 June 2020 to Wednesday, 24 June 2020
Record Date for determining entitlements to the Rights Issue . . . . .	Wednesday, 24 June 2020
Register of members of the Company re-opens . . . . .	Friday, 26 June 2020
Despatch of Prospectus Documents . . . . .	Wednesday, 8 July 2020
First day of dealings in nil-paid Rights Shares . . . . .	9:00 a.m. on Friday, 10 July 2020
Latest time for splitting nil-paid Rights Shares . . . . .	4:30 p.m. on Tuesday, 14 July 2020
Last day of dealings in nil-paid Rights Shares . . . . .	4:00 p.m. on Friday, 17 July 2020
<b>Latest time for acceptance of, and payment for, the Rights Shares and application for excess Rights Shares . . . . .</b>	<b>4:00 p.m. on Wednesday, 22 July 2020</b>
Announcement of results of the Rights Issue . . . . .	Wednesday, 29 July 2020
Despatch of refund cheques in relation to wholly or partially unsuccessful applications for excess Rights Shares . . . . .	Thursday, 30 July 2020
Despatch of share certificates for fully paid Rights Shares . . . . .	Thursday, 30 July 2020

**Events****Time and Date**

Commencement of dealings in fully-paid

Rights Shares . . . . . 9:00 a.m. on Friday,  
31 July 2020

Designated broker starts to stand in the market

to provide matching service for odd lots of Shares . . . . . Friday, 31 July 2020

Designated broker ceases to stand in the market

to provide matching service for odd lots of Shares . . . . . Friday, 21 August 2020

**BOOK CLOSURE PERIOD AND THE RECORD DATE**

No change is made to the book closure period and the record date for determining entitlements to the Rights Issue.

All times and dates in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in the expected timetable above are indicative only and may be extended or varied by the Company. Any changes to the expected timetable for the Rights Issue will be announced as and when appropriate.

**WARNING OF THE RISKS OF DEALING IN THE SHARES AND/OR RIGHTS SHARES IN NIL-PAID FORM**

**The Rights Issue is subject to the fulfilment of conditions including, among other things, the Stock Exchange granting the listing of, and permission to deal in, the Rights Shares in their nil-paid and fully-paid forms and the Executive granting the Whitewash Waiver to Mr. H Shi. Please refer to the paragraph headed “Conditions of the Rights Issue” under the section headed “Proposed Rights Issue” in the Circular. Shareholders and potential investors of the Company should note that if the conditions to the Rights Issue are not satisfied, the Rights Issue will not proceed.**

**The Rights Issue will proceed on a non-underwritten basis irrespective of the level of acceptances of the provisionally allotted Rights Shares. In the event the Rights Issue is not fully subscribed, any Rights Shares not taken up by the Qualifying Shareholders or transferees of nil-paid Rights Shares will not be issued by the Company and the size of the Rights Issue will be reduced accordingly. Investors are advised to exercise caution when dealing in the Shares.**

**Any dealings in the Shares up to the date on which all conditions of the Rights Issue are fulfilled, and any Shareholders dealing in the Rights Shares in nil-paid form will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholders or other persons contemplating any dealings in the Shares or Rights Shares in their nil-paid form are recommended to consult their professional advisers.**

By Order of the Board  
**ANXIAN YUAN CHINA HOLDINGS LIMITED**  
**SHI HUA**  
*Chairman*

Hong Kong, 18 June 2020

*As at the date of this announcement, the Board comprises three executive directors, namely Mr. Shi Hua, Mr. Shi Jun and Mr. Law Fei Shing; one non-executive director, namely Mr. Wang Hongjie; and three independent non-executive directors, namely Mr. Chan Koon Yung, Mr. Lum Pak Sum and Mr. Yao Hong.*

*\* For identification purposes only*