

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2014

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Anxian Yuan China Holdings Limited |  |
|----------------|------------------------------------|--|
| Date Submitted | 05/01/2015                         |  |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |   |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>922</u> Descrip | ption : <u>ANXIA</u>   | NYUAN CH                         |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | 10,000,000,000         | HK\$0.10                         | HK\$1,000,000,000                               |
| Increase/(decrease)                 |                        |                                  |   |
| Balance at close of the month       | 10,000,000,000         | <u>HK\$0.10</u>                  | HK\$1,000,000,000                               |
| (2) Stock code :Descrip             | ption :                |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                        | ·                                |   |
| Increase/(decrease)                 |                        |                                  |   |
|                                     |                        |                                  |   |
| Balance at close of the month       |                        |                                  |   |

## 2. Preference Shares

| Stock code :Descr                   | ription :                |                                  |   |
|-------------------------------------|--------------------------|----------------------------------|---|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | N/A                      |                                  |   |
| Increase/(decrease)                 |                          |                                  |   |
| Balance at close of the month       |                          |                                  |   |

## 3. Other Classes of Shares

| Stock code :Descr                   |                                |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | N/A                            |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (*State* **HK\$1,000,000,000 :** 

|                                       | No. of ordin  | nary shares | No of preference | No. of other classes of |  |  |
|---------------------------------------|---------------|-------------|------------------|-------------------------|--|--|
| -                                     | (1)           | (2)         | shares           | shares                  |  |  |
| Balance at close of preceding month   | 4,760,622,600 |             |                  |                         |  |  |
| Increase/ (decrease) during the month |               |             |                  |                         |  |  |
| Balance at close of the month         | 4,760,622,600 |             |                  |                         |  |  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share                         |                   |                     |              |                | No. of new shares of     | No. of new shares of                                |
|--|-------------------|---------------------|--------------|----------------|--------------------------|---|
| option scheme                                |                   |                     |              |                | issuer issued during the | issuer which may be                                 |
| including EGM                                |                   |                     |              |                | month pursuant thereto   | issued pursuant thereto<br>as at close of the month |
| approval date<br>(dd/mm/yyyy) and            |                   | Movement duri       | ng the month |                |                          | as at close of the month                            |
| class of shares                              |                   |                     |              |                | _                        |   |
| issuable                                     | Granted           | Exercised           | Cancelled    | Lapsed         |                          |   |
| 1.Share option                               | Nil               | Nil                 | Nil          | Nil            | Nil                      | 18,000,000  |
| Scheme.                                      |                   |                     |              |                |                          |   |
| Exercise price:                              |                   |                     |              |                |                          |   |
| HK\$0.604                                    |                   |                     |              |                |                          |   |
| (18/7/2008)                                  |                   |                     |              |                |                          |   |
| Ordinary shares                              |                   |                     |              |                |                          |   |
| (Note 1)                                     |                   |                     |              |                |                          |   |
| 2.Share option                               | Nil               | Nil                 | Nil          | Nil            | Nil                      | 23,500,000  |
| Scheme                                       |                   |                     |              |                |                          | , ,   |
| Exercise price:                              |                   |                     |              |                |                          |   |
| HK\$0.435                                    |                   |                     |              |                |                          |   |
| (18/7/2008)                                  |                   |                     |              |                |                          |   |
| Ordinary shares                              |                   |                     |              |                |                          |   |
| (Note 1)                                     |                   |                     |              |                |                          |   |
| 3.Share option                               | Nil               | Nil                 | Nil          | Nil            | Nil                      | 46,200,000  |
| Scheme                                       |                   |                     |              |                |                          |   |
| Exercise price:                              |                   |                     |              |                |                          |   |
| HK\$0.415                                    |                   |                     |              |                |                          |   |
| (18/7/2008)                                  |                   |                     |              |                |                          |   |
| Ordinary shares                              |                   |                     |              |                |                          |   |
| (Note 1)                                     |                   |                     |              |                |                          |   |
| 4.Share option                               | Nil               | Nil                 | Nil          | Nil            | Nil                      | 204,062,260   |
| Scheme                                       |                   |                     |              |                |                          |   |
| Exercise price:                              |                   |                     |              |                |                          |   |
| HK\$0.101                                    |                   |                     |              |                |                          |   |
| (18/7/2008)<br>Ordinary shares               |                   |                     |              |                |                          |   |
| (Note 1)                                     |                   |                     |              | . <u> </u>     | ·                        |   |
| (10010-1)                                    |                   |                     |              |                |                          |   |
|  |                   |                     |              | dinary shares) |                          |   |
|  |                   |                     | (Prefe       | erence shares) | Nil                      |   |
|  |                   |                     |              | (Other class)  | Nil                      |   |
| Total funds raised durir<br>(State currency) | ng the month from | n exercise of optio | ons<br>Nil   |                |                          |   |
| (Suite currency)                             |                   |                     | 1 111        |                |                          |   |

| Warrants to Issue Shares of the Is  | ssuer which are to be Listed  |                                  |   |  |  |
|---|---|----------------------------------|---|--|--|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>   | _   |                                  |   |  |  |
|   | _   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date |   |                                  |   |  |  |
| (if applicable)   |   |                                  |   |  |  |
| (dd/mm/yyyy)  | ( / / )   |                                  |   |  |  |
| 2.  | _   |                                  |   |  |  |
|   |   |                                  |   |  |  |
|   |   |                                  |   |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )   |   |                                  |   |  |  |
| Subscription price  |   |                                  |   |  |  |
| EGM approval date (if applicable)   |   |                                  |   |  |  |
| (dd/mm/yyyy)  | ( / / )   |                                  |   |  |  |
| <u>3.</u>   | _   |                                  |   |  |  |
|   | _   |                                  |   |  |  |
| ( / / )   |   |                                  | ·   |  |  |
| Stock code (if listed)  |   |                                  |   |  |  |
| Class of shares issuable ( <i>Note 1</i> )  |   |                                  |   |  |  |
| Subscription price  |   |                                  |   |  |  |
| EGM approval date (if applicable)   |   |                                  |   |  |  |
| (dd/mm/yyyy)  | ( / / )   |                                  |   |  |  |
| 4.  | _   |                                  |   |  |  |
|   | -   |                                  |   |  |  |
| ( / / )   |   |                                  | ·   |  |  |
| Stock code (if listed)<br>Class of shares   |   |                                  |   |  |  |
| issuable (Note 1)   |   |                                  |   |  |  |
| Subscription price  |   |                                  |   |  |  |
| EGM approval date (if applicable)   |   |                                  |   |  |  |
| (dd/mm/yyyy)  | ( / / )   |                                  |   |  |  |
|   | Total   | B (Ordi                          | nary shares) N/A                          |  |  |
|   | Total   |                                  | ence shares) $N/A$                        |  | -  |
|   |   |                                  | Other class) N/A                          |  | -  |

L

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible in | to Shares of the Is                  | ssuer which are to                       | be Listed)                       | 1 of Mull Dould                    |  |   |
|-----------------------------------|--------------------------------------|--|----------------------------------|------------------------------------|--|---|
| Class and description             | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
| 1. Convertible notes due on       | HK\$                                 | 198,000,000                              | -                                | 198,000,000                        | -  | 1,980,000,000   |
| 7 January 2018 with rights        | _                                    |  |                                  |                                    |  |   |
| of extension for 5 years          | _                                    |  |                                  |                                    |  |   |
|                                   | _                                    |  |                                  |                                    |  |   |
| Stock code (if listed)            | N/A                                  |  |                                  |                                    |  |   |
| Class of shares                   | 1011                                 |  |                                  |                                    |  |   |
| issuable (Note 1)                 | Ordinary Share                       |  |                                  |                                    |  |   |
| Subscription price                | HK\$ 0.10                            |  |                                  |                                    |  |   |
| EGM approval date                 |                                      |  |                                  |                                    |  |   |
| (if applicable)                   |                                      |  |                                  |                                    |  |   |
| (dd/mm/yyyy))                     | 28/12/2012                           |  |                                  |                                    |  |   |
| 2.                                |                                      |  |                                  |                                    |  |   |
|                                   |                                      |  |                                  |                                    |  |   |
|                                   | _                                    |  |                                  |                                    |  |   |
|                                   | _                                    |  |                                  |                                    |  |   |
| Stock code (if listed)            |                                      |  |                                  |                                    |  |   |
| Class of shares                   |                                      |  |                                  |                                    |  |   |
| issuable (Note 1)                 |                                      |  |                                  |                                    |  |   |
| Subscription price                |                                      |  |                                  |                                    |  |   |
| EGM approval date                 |                                      |  |                                  |                                    |  |   |
| (if applicable)                   |                                      |  |                                  |                                    |  |   |
| (dd/mm/yyyy)                      | ( / / )                              |  |                                  |                                    |  |   |
| 3.                                | _                                    |  |                                  |                                    |  |   |
|                                   | _                                    |  |                                  |                                    |  |   |
|                                   |                                      |  |                                  |                                    |  |   |
|                                   |                                      |  |                                  |                                    |  |   |
| Stock code (if listed)            |                                      |  |                                  |                                    |  |   |
| Class of shares                   |                                      |  |                                  |                                    |  |   |
| issuable (Note 1)                 |                                      |  |                                  |                                    |  |   |
| Subscription price                |                                      |  |                                  |                                    |  |   |
| EGM approval date                 |                                      |  |                                  |                                    |  |   |
| (if applicable)                   | (     )                              |  |                                  |                                    |  |   |
| (dd/mm/yyyy)                      | ( / / )                              |  |                                  |                                    |  |   |
| 4.                                | _                                    |  |                                  |                                    |  |   |
|                                   | _                                    |  |                                  |                                    |  |   |
|                                   | _                                    |  |                                  |                                    |  |   |
|                                   |                                      |  |                                  |                                    |  |   |
| Stock code (if listed)            |                                      |  |                                  |                                    |  |   |
| Class of shares                   |                                      |  |                                  |                                    |  |   |
| issuable (Note 1)                 |                                      |  |                                  |                                    |  |   |
| Subscription price                |                                      |  |                                  |                                    |  |   |
| EGM approval date (if applicable) |                                      |  |                                  |                                    |  |   |
| (if applicable)<br>(dd/mm/yyyy)   | ( / / )                              |  |                                  |                                    |  |   |
| (du/iiiii/yyyy)                   | ( / / )                              |  | Total C (Ord                     | linary shares) Ni                  | 1  |   |
|                                   |                                      |  |                                  | rence shares) Ni                   |  |   |
|                                   |                                      |  |                                  | (Other class) Ni                   |  |   |
|                                   |                                      |  |                                  |                                    |  |   |
|                                   |                                      |  |                                  |                                    |  |   |

| than under Share Option Schemes)  |   |  |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
| 1. N/A  |   |  |
|   |   |  |
|   |   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
|   |   |  |
| 2.  |   |  |
|   |   |  |
|   |   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
|   |   |  |
| 3.  |   |  |
|   |   |  |
|   |   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
|   |   |  |
| Total D. (Ordinary shares)  | N/A   |  |
| (Preference shares)   | N/A   |  |
| (Other class)   | N/A   |  |
|   |   |  |
|   |   |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Т    | Type of Issue |                  |  |       |   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close<br>of the<br>month |
|------|---------------|------------------|--|-------|---|---|--|
|      |               |                  | Class of shares issuable                   |       |   |   | monui  |
|      |               |                  | (Note 1)                                   |       |   |   |  |
| 1. ] | Rights issue  | At price : State | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |  |
|      |               |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |  |
|      |               |                  | (dd/iiiii/yyyy)                            |       |   | N/A   | N/A  |
|      |               |                  |  |       |   |   |  |
|      |               |                  | Class of shares issuable ( <i>Note 1</i> ) |       |   |   |  |
| 2.   | Open offer    | At price : State | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |  |
|      |               |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |  |
|      |               |                  | (dd/hini/yyyy)                             |       |   | <u>N/A</u>  | <u>N/A</u>   |
|      |               |                  | Class of shares issuable ( <i>Note 1</i> ) |       |   |   |  |
| 3.   | Placing       | At price : State | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |  |
|      |               |                  | AGM approval date:                         | ( / / | ) |   |  |
|      |               |                  | (dd/mm/yyyy)                               |       |   | <u>N/A</u>  | N/A  |
|      |               |                  |  |       |   |   |  |
|      |               |                  | Class of shares issuable ( <i>Note 1</i> ) |       |   |   |  |
| 4. ] | Bonus issue   |                  | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |  |
|      |               |                  | EGM approval date:                         | ( / / | ) |   |  |

|    | Type of Issue                              |   | <u>INIC</u> |     |   | and GEM listed issu<br>No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of<br>new |
|----|--|---|-------------|-----|---|--|---------------|
|    |  |   |             |     |   |  |               |
|    |  | Class of shares issuable ( <i>Note 1</i> )    |             |     |   |  |               |
| 5. | Scrip dividend At price : State currency — | Issue and allotment<br>date : (dd/mm/yyyy)    | (           |     | ) |  |               |
|    |  | EGM approval date:<br>(dd/mm/yyyy)            | (           |     | ) |  |               |
|    |  | (dd/iiiii/yyyy)                               |             |     |   | <u>N/A</u>   | N/A           |
|    |  | Class of shares repurchased ( <i>Note 1</i> ) |             |     |   |  |               |
| 6. | Repurchase of shares                       | Cancellation date :<br>(dd/mm/yyyy)           | (           | / / | ) |  |               |
|    |  | AGM approval date:<br>(dd/mm/yyyy)            | (           |     | ) |  |               |
|    |  |   |             |     |   | <u>N/A</u>   | N/A           |
|    |  | Class of shares redeemed ( <i>Note 1</i> )    |             |     |   |  |               |
| 7. | Redemption of shares                       | Redemption date :<br>(dd/mm/yyyy)             | (           |     | ) |  |               |
|    |  | EGM approval date:<br>(dd/mm/yyyy)            | (           |     | ) |  |               |
|    |  | (dd/iiiii/yyyy)                               |             |     |   | <u>N/A</u>   | N/A           |
|    |  | Class of shares issuable ( <i>Note 1</i> )    |             |     |   |  |               |
| 8. | Consideration issue At price : State       | Issue and allotment<br>date : (dd/mm/yyyy)    | (           |     | ) |  |               |
|    | ,  | EGM approval date:                            | (           |     | ) |  |               |
|    |  | (dd/mm/yyyy)                                  |             |     |   | N/A  | N/A           |

|     |                           |                  | For                      | Main Boa  | ard a | nd GEM listed issu | iers            |
|-----|---------------------------|------------------|--------------------------|-----------|-------|--------------------|-----------------|
|     |                           |                  |                          |           |       | No. of new shares  | No. of          |
|     |                           |                  |                          |           |       | of issuer issued   | new             |
|     |                           |                  |                          |           |       | during the month   |                 |
|     |                           |                  |                          |           |       | pursuant thereto   | issuer          |
|     |                           |                  |                          |           |       |                    | which<br>may be |
|     |                           |                  |                          |           |       |                    | issued          |
|     |                           |                  |                          |           |       |                    | pursuant        |
|     |                           |                  |                          |           |       |                    | thereto as      |
|     |                           |                  |                          |           |       |                    | at close        |
|     |                           |                  |                          |           |       |                    | of the          |
|     | Type of Issue             |                  |                          |           |       |                    | month           |
|     |                           |                  | ~                        |           |       |                    |                 |
|     |                           |                  | Class of shares issuable |           |       |                    |                 |
|     |                           |                  | (Note 1)                 |           |       |                    |                 |
| 9.  | Capital                   |                  | Issue and allotment      | ( / /     | )     |                    |                 |
|     | reorganisation            |                  | date : (dd/mm/yyyy)      |           | ŕ     |                    |                 |
|     | e                         |                  | auto : (advining yyy)    |           |       |                    |                 |
|     |                           |                  | EGM approval date:       | ( / /     | )     |                    |                 |
|     |                           |                  | (dd/mm/yyyy)             |           |       |                    |                 |
|     |                           |                  |                          |           |       | N/A                | N/A             |
|     |                           |                  |                          |           |       |                    |                 |
|     |                           |                  |                          |           |       |                    |                 |
|     |                           |                  |                          |           |       |                    |                 |
|     |                           |                  | Class of shares issuable |           |       |                    |                 |
|     |                           |                  | (Note 1)                 |           |       |                    |                 |
| 10  | 0.1                       |                  | (10010-1)                |           |       |                    |                 |
| 10. | Other<br>(Please specify) | At price : State | Issue and allotment      | ( / /     | )     |                    |                 |
|     | (Flease specify)          | currency         | date : (dd/mm/yyyy)      |           |       |                    |                 |
|     |                           |                  |                          | <i>.</i>  | `     |                    |                 |
|     |                           |                  | EGM approval date:       | ( / /     | )     |                    |                 |
|     |                           |                  | (dd/mm/yyyy)             |           |       | N/A                | N/A             |
|     |                           |                  |                          |           |       |                    |                 |
|     |                           |                  | Total E.                 |           |       | ares) <u>N/A</u>   | _               |
|     |                           |                  | (                        | Preferenc |       |                    | _               |
|     |                           |                  |                          | (Otł      | ner c | lass) N/A          | _               |
|     |                           |                  |                          |           |       |                    |                 |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | Nil |
|--|-----|-----|
|  | (2) | Nil |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | Nil |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | Nil |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

| Submitted by: Law Fei Shing                                       |
|---|
| Director   (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.